

10/06/2017

To Whom It May Concern,

After working with another financial advisor for many years, I had an opportunity to meet and really get to know Charles Allen. Upon doing so – along with doing my own research on the matter, my husband and I.... as well as my Optometric Practice elected to switch to Charles Allen almost 7 years ago.

Since that time, Charles and his fine team (now The SafeBridge Group tm) have consistently exceeded all of our expectations.

We all have consistently profited and benefited from his exceptional expertise – as well as his successfully improving our overall financial situations by delivering significantly greater value with regards to our various insurance policies. As well, he was able to greatly reduce our retirement investment fees – while improving our consistently positive annual returns.

I'm happy to recommend SafeBridge to others seeking to considerably improve their overall financial situations!

Respectfully,



Dr. Sheila W. Kirk  
Optometrist & Owner  
The Eye Place