



Adam J. Scheiner, M.D.

Laser Eyelid & Facial Plastic Surgery

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I have known Charles Allen for the past decade as a dependable, competent friend and advisor. 7 years ago, we asked Charles Allen to help me and my family protect our assets and grow our wealth.

I had become unsure on how to achieve our long term financial objectives. Charles then met with my wife and myself and analyzed our current situation. He then proceeded to produce a total financial plan which greatly advanced my, my wife's and my families whole long-term financial objectives. This included the optimization of the value of all of our insurance policies - from Disability, to Long Term Care, to Life Insurance policies. He even helped our children with policies to help them enjoy cash-accumulating 'grown-up' plans. In the insurance realm and in the investment realm, Charles, was able to achieve growth of our financial assets while minimizing risk of my retirement investment portfolio. This occurred while concurrently helping us achieve seven consecutive years of consistently profitable 'tax-advantaged' growth... which is building the needed nest-egg to produce our necessary income for life needs upon eventual retirement.

Sincerely yours,

Adam J. Scheiner, M.D.

World-Renowned Facial & Eye-Lid Plastic Surgeon

Dr. Scheiner has been a featured health expert on [*The Dr. Oz Show*](#), [*The Doctors TV Show*](#), [*The Howard Stern Show*](#), and in [*The New York Post*](#) and [*The Boston Herald*](#), and on local and national affiliates of Fox, CBS, ABC, and NBC. Dr. Scheiner is currently writing for the [*New York Daily News*](#).